

# C&F Consumer Budget Tool

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## PERSONAL

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## FINANCIAL (Concerns/Preferences/Goals)

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## WORK

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## Current Financial Position

## WHAT YOU OWN

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## WHAT YOU OWE

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## MY INCOME (AFTER TAXES)

Income/salary from all sources	
Investment Income	
Other Income	
Savings	
<b>Total Monthly Income</b>	

Customer Name: \_\_\_\_\_

Date: \_\_\_\_\_

## MY MONTHLY EXPENSES

Home	
<b>Total Home</b>	

Personal	
<b>Total Personal</b>	

Food	
<b>Total Food</b>	

Auto/Transportation	
<b>Total Auto/Transportation</b>	

Other Expenses	
<b>Total Other Expenses</b>	

Health	
<b>Total Health</b>	

Entertainment & Recreation	
<b>Total Entertainment Personal &amp; Recreation</b>	

Net Cash Flow	
Total Monthly Income	
- Total Monthly Expenses	
<b>= My Net Cash Flow</b>	

My Total Monthly Expenses	
<b>My Total Monthly Expenses</b>	